

# Pioneers Automatic Giving Plan

Pioneers can process monthly and quarterly donations directly from your checking or savings account. You can save yourself time, postage, and the problem of remembering to write your checks each time. This will also help Pioneers be better stewards of your gifts by saving processing costs. To sign up, please completely fill out the information in the box below and mail it to us. Once we receive your information, we will send you a confirmation of the date of your first transfer. (Please allow two weeks for processing the initial transfer.) If you need assistance or more information, contact the Pioneers finance department at (407) 382-6000, or send an [e-mail](#).

**Adobe Reader is needed to complete this form.** Mac users will need to use Adobe Reader and not *Preview* which is the default to PDF viewer in MAC. Click the button below to get the latest version of Adobe Reader:



## Terms and Conditions

- The authorization to charge your bank account will be the same as if you had personally signed a check to Pioneers.
- This agreement will remain in effect until you contact Pioneers requesting that we end this agreement, providing us with a reasonable amount of time to act on it.
- Any changes in dollar amounts or bank account information must be submitted in writing. (E-mail/Fax is acceptable.)
- A record of each charge will be included in your bank statement.  
**Your bank statement will show your transfer going to PI.**
- Your bank is responsible for the accurate and timely posting of your transferred gifts.
- It is understood and agreed that your bank will have no responsibility for the correctness of any charge and that any dispute involving the amount will be handled and resolved directly with Pioneers.

Please notify the **Finance Department** if you change your address or if you have any questions at (407) 382-6000, or via [e-mail](#).





# PDF Form Instructions

## ? EFT Status:

- **New** – Check this box if you have never started an EFT with Pioneers.
- **Change** – Check this box if you want to change an existing EFT agreement.
- **Cancel** – Check this box if you want to cancel an existing EFT agreement.

## ? Donor ID:

- Enter your Pioneers donor/partner ID.

## ? Routing / Acct. number fields:

- Please refer to the example below for locating the routing and account numbers on your check

JOHN A. DOE  
123 Sample Ave.  
Anytown, USA 12345

DATE \_\_\_\_\_

PAY TO THE ORDER OF \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ DOLLARS

UNION BANK OF CALIFORNIA

FOR \_\_\_\_\_

121000497 1234567890 1001

9 Digit Routing Number    Account Number    Check Number

## ? Account type:

- Please check the appropriate box for the type of account you would like your donations to come from.

## ? Transfer date:

- Please check the appropriate box. Our processing requires that you choose one of the following dates: 7<sup>th</sup> of the month, 14<sup>th</sup> of the month, 21<sup>st</sup> or 14<sup>th</sup> Quarterly.

## ? Date of first transfer:

- Please enter the date you would like to begin your EFT transfer.

## ? Current transfer date:(EFT "cancel" option)

- Please enter the date your existing EFT transfer is set to.

## ? EFT cancellation date:(EFT "cancel" option)

- Please enter the date you want your EFT transfer to end.

## ? Pioneers missionaries or project accounts:

- Please enter the name of the missionary or project you would like to contribute to in the first field. In the second field, enter the amount you would like to give per month.

## ? Authorize EFT:

- Click/check the appropriate box, if you click "agree" the "Submit Form" button will appear at the bottom.

## ? Submitting the form:

- Click the "Submit Form" button to send the form via email. You will be presented with two choices after clicking the button:
  - Use email application to send the response
  - Use web based email such as Gmail or Yahoo – if you choose this option you will need to save the PDF form to your hard drive in order to attach the PDF to email to [eft@pioneers.org](mailto:eft@pioneers.org).